

Loans are developed in partnership with each Uniting Church congregation to help resource your mission and unique ministry needs.

We know that each congregation is different. And because each is different, each church or organisation needs a loan that considers its short and long term ministry goals.

Whether you're seeking finance for a small or large project, we'll work with you to ensure that everyday ministry continues as normal while you work towards achieving your longer term mission goals.

For more information, or clarification on any components of your loan application, please contact the Property Resources team on 1300 822 753.

Send your completed application to:

PROPERTY RESOURCES THE UNITING CHURCH QUEENSLAND SYNOD REPLY PAID 674 BRISBANE QLD 4001

Disclaimer

The Uniting Church Investment Service (U.C.I.S) operates as part of The Uniting Church in Australia Property Trust (Q.) of 60 Bayliss Street, Auchenflower, Qld 4066. U.C.I.S is not subject to the normal requirement to have a disclosure document or Product Disclosure Statement and be registered or have a trust deed under the *Corporations Act 2001* and this scheme has not been examined or approved by the Australian Securities and Investments Commission (ASIC). U.C.I.S will deliver audited financial accounts to ASIC each year. U.C.I.S is not prudentially supervised by the Australian Prudential Regulation Authority (APRA) and investments with U.C.I.S do not obtain the benefit of the depositor protection provisions of the *Banking Act 1959.* U.C.I.S investments and schemes are designed for customers who wish to promote the charitable purposes of The Uniting Church and for whom the considerations of profit are not of primary relevance.

Checklist – include with your loan application

- Copies of full audited financial statements for the last three financial periods (including Balance Sheet, Profit and Loss Statement and Auditor's report)
- Year to date financial statements (including comparison to budget)
- Current and next year's projection of attendance, income and expenses (include the operating expenses of proposed new facility if applicable)
- Proposed project plans, including fixed price building contract, quotations, timelines etc.
- Church Council meeting minutes recording project approval
- Profile of congregation and Church Council members (names, experience, time in position etc.)
- Attach comments and/or recommendations from your presbytery and the Property Services.

Reminder

- > Have you completed a Property Variation Document from Property Resources team prior to your loan application?
- Contact Uniting Communications for promotional assistance for Mutual Support.







Church detail	ls	
Name		
Phone		
Fax		
Address		
Postal address		postcode
r ostar address		postcode
Email address		
Web address		
Supervising conta	ct for the project	
Name		
Phone (home)		
Phone (work)		
Phone (mobile)		
Email address		
	ct for drawing the loan	
Name		1
Phone (home)		
Phone (work)]
Phone (mobile)		
Email address		
	or loan repayments	
Name		1
Phone (home)		
Phone (work)		
Phone (mobile)		
Email address		
Details of the property; proposed time	proposed project (i.e. purpose of project; whe eline etc.)	ther new construction, renovation, purchase of





Loan/s requested		
Type (Term Loan or Mutual Support)	Term	Amount
Background to the project To help us better understand your proposed project and how it will add value to y some background to the project.	our church's mission prioritie	s, please provide us with
Congregation's mission statement		
Describe how this project will meet your mission goals		
Current activities of the church (Please include services, programs, outreach, o	community and/or commercia	al activities)
Current activities of the church (Flease include services, programs, outreach, o	2011111d111ty and/or confinercia	ii activities)
Details of church membership (Please include numbers, growth/trends, catchmattendance—group by gender and ages)	nent area information,	
action dance group by goings, and agoby		
		_





Funding the project (attach appendix if needed)

	osts of the project		Sources of funds for	this project	
Buile	der		Cash available		
Con	nsultants		Sale of assets		
Con	ntingencies		Mutual Support I	oan	
			Mission Develop	ment Fund Ioan	
			U.C.I.S loan		
			Other income (d	letails)	
			`	,	
	\$				\$
I.	ible sources of funds for the projec Cash deposits currently held ial institution	Suburb/City	Account num	nber	Amount
2.	Sale of assets If you're planning to use property sale property sale property sale property sale property sale.				·
Addre	ess	Description of	of property	Date of sale	Net sale proceeds
3.	Mutual Support Scheme Do you have a Mutual Support Scheme in	place?	Yes	No	
	Current total of supporting investments	\$			
	Expected total of supporting investments				
4.	Fundraising or stewardship program If you're currently using or planning a prog to meet repayments, advise details of the p				
					_
5.	Other funding sources				
	ū				
1					





Statement of assets and liabilities as at / /		
Assets (what your church owns)		
U.C.I.S investments	Investment number	\$
Carlore bank	Name of Constitution with a	
Cash at bank	Name of financial instutition	
Mission Development Fund deposits		
Properties held Address	Description of property	Insured value
Amounts owing to congregation (please specify details e.g. GST refunds)		
	Total assets	\$
1 * 1 *104 *		
Liabilities (what your church owes)		\$
	U.C.I.S loan	\$
Liabilities (what your church owes) Mission Development Fund loan (for	merly Parish Development Fund)	\$
	rmerly Parish Development Fund) Leases	\$
Mission Development Fund Ioan (fo	rmerly Parish Development Fund) Leases Private loans	\$
Mission Development Fund Ioan (fo	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details)	
Mission Development Fund Ioan (fo	rmerly Parish Development Fund) Leases Private loans	\$
Mission Development Fund Ioan (fo	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details)	
Mission Development Fund Ioan (for	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details)	
Mission Development Fund loan (for Acco	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities	
Mission Development Fund Ioan (for	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities	
Mission Development Fund loan (for Acco	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities	
Mission Development Fund loan (for Accordance) Signatures of Authorised Representatives (Chairperson, Church Council Member etc. authorised to submit this application)	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities	\$
Mission Development Fund loan (for Acco	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities	\$
Mission Development Fund loan (for Accordance) Signatures of Authorised Representatives (Chairperson, Church Council Member etc. authorised to submit this application)	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities	\$
Mission Development Fund loan (for Acco	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities tion) Authorised Representa	\$
Mission Development Fund loan (for Acco Signatures of Authorised Representatives (Chairperson, Church Council Member etc. authorised to submit this application Authorised Representative I Signature	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities	\$
Mission Development Fund loan (for Acco Signatures of Authorised Representatives (Chairperson, Church Council Member etc. authorised to submit this application Authorised Representative I Signature	rmerly Parish Development Fund) Leases Private loans unts owing (please specify details) Total liabilities tion) Authorised Representa	\$