

Loan application

Uniting Church congregations



Loans are developed in partnership with each Uniting Church congregation to help resource your mission and unique ministry needs.

We know that each congregation is different. And because each is different, each church or organisation needs a loan that considers its short and long term ministry goals.

Whether you're seeking finance for a small or large project, we'll work with you to ensure that everyday ministry continues as normal while you work towards achieving your longer term mission goals.

For more information, or clarification on any components of your loan application, please contact the Property Resources team on 1300 822 753.

Send your completed application to:

PROPERTY RESOURCES
THE UNITING CHURCH QUEENSLAND SYNOD
REPLY PAID 674
BRISBANE QLD 4001

Disclaimer

The Uniting Church Investment Service (U.C.I.S) operates as part of The Uniting Church in Australia Property Trust (Q.) of 60 Bayliss Street, Auchenflower, Qld 4066. U.C.I.S is not subject to the normal requirement to have a disclosure document or Product Disclosure Statement and be registered or have a trust deed under the *Corporations Act 2001* and this scheme has not been examined or approved by the Australian Securities and Investments Commission (ASIC). U.C.I.S will deliver audited financial accounts to ASIC each year. U.C.I.S is not prudentially supervised by the Australian Prudential Regulation Authority (APRA) and investments with U.C.I.S do not obtain the benefit of the depositor protection provisions of the *Banking Act 1959*. U.C.I.S investments and schemes are designed for customers who wish to promote the charitable purposes of The Uniting Church and for whom the considerations of profit are not of primary relevance.

Checklist – include with your loan application

- Copies of full audited financial statements for the last three financial periods (including Balance Sheet, Profit and Loss Statement and Auditor's report)
- Year to date financial statements (including comparison to budget)
- Current and next year's projection of attendance, income and expenses (include the operating expenses of proposed new facility if applicable)
- Proposed project plans, including fixed price building contract, quotations, timelines etc.
- Church Council meeting minutes recording project approval
- Profile of congregation and Church Council members (names, experience, time in position etc.)
- Attach comments and/or recommendations from your presbytery and the Property Services.

Reminder

- > Have you completed a Property Variation Document from Property Resources team prior to your loan application?
- > Contact Uniting Communications for promotional assistance for Mutual Support.



The Uniting Church in Australia
QUEENSLAND SYNOD



Loan/s requested

Type (Term Loan or Mutual Support)

Term

Amount

Background to the project

To help us better understand your proposed project and how it will add value to your church’s mission priorities, please provide us with some background to the project.

Congregation’s mission statement

Describe how this project will meet your mission goals

Current activities of the church (Please include services, programs, outreach, community and/or commercial activities)

Details of church membership (Please include numbers, growth/trends, catchment area information, attendance—group by gender and ages)

Statement of assets and liabilities as at / /

Assets (what your church owns)

	U.C.I.S investments	Investment number	\$
		<input type="text"/>	<input type="text"/>
		<input type="text"/>	<input type="text"/>
		<input type="text"/>	<input type="text"/>
	Cash at bank	Name of financial institution	
		<input type="text"/>	<input type="text"/>
		<input type="text"/>	<input type="text"/>
	Mission Development Fund deposits		<input type="text"/>
Properties held			
Address	Description of property	Insured value	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Amounts owing to congregation (please specify details e.g. GST refunds)			
<input type="text"/>			<input type="text"/>
<input type="text"/>			<input type="text"/>
Total assets			\$ <input type="text"/>

Liabilities (what your church owes)

		\$
	U.C.I.S loan	<input type="text"/>
	Mission Development Fund loan (formerly Parish Development Fund)	<input type="text"/>
	Leases	<input type="text"/>
	Private loans	<input type="text"/>
	Accounts owing (please specify details)	<input type="text"/>
Total liabilities		\$ <input type="text"/>

Signatures of Authorised Representatives

(Chairperson, Church Council Member etc. authorised to submit this application)

Authorised Representative 1

Signature

Full name

Position

Date

 / /

Authorised Representative 2

Signature

Full name

Position

Date

 / /